



SEPROTECH SYSTEMS INCORPORATED

NEWS RELEASE

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SEPROTECH ANNOUNCES FOURTH QUARTER AND YEAR END RESULTS: 22% REVENUE GROWTH OVER PREVIOUS YEAR

Seprotech Systems Incorporated (SET-X; “Seprotech”) announces the following un-audited results for the fourth quarter 2005 and fiscal year end.

	Three Months Ended		Year To Date	
	31 August 2005			
	2005	2004	2005	2004
	(unaudited)	(unaudited)	(unaudited)	(unaudited)
	<u>\$ 000</u>	<u>\$ 000</u>	<u>\$ 000</u>	<u>\$ 000</u>
Revenue	1,430	397	5,448	4,465
Net Income (Loss)	96	(633)	(137)	(546)
Earnings (Loss) per share	(0.00)	(0.02)	0.00	(0.02)

The financial results for the year ending 31 August 2005 reflect a revenue growth of 22% on an essentially break-even year. The Company generated positive cash flow of \$38K from its operations during the year. “This is the third straight year of growth for the company”, said Martin J. Hauschild, President and CEO, “the financial results reflect a respectable growth trend and we believe that the combination of continued tightening environmental legislation combined with a recognition of the strength of our products in the marketplace, will translate into strong future growth as we move forward.”

The 2004/05 fiscal years saw several new firsts including the introduction of a new denitrification system as well as the introduction of the P-03™ advanced phosphorous treatment system, which provides an affordable solution for many of the pollution problems in lakes and rivers. These technologies substantially reduce the nutrients flowing into lakes and rivers from outdated wastewater treatment plants and produce effluent that verges on drinking water quality. “Now that we have an installed base, a standardized product range and technical data supporting our new products, we are focusing on increasing sales,” said Mr. Hauschild, “We are working to establish strong distribution of our technology through key strategic relationships. Seprotech has been essentially functioning as a self-funded development company and it is now time to grow this business by identifying the right partners and long-term customers.” “The company has gone through some recent restructuring at the management level,” added Justin Connidis, Seprotech Chairman, “Seprotech has a very strong management team made up of executives who previously held senior positions in much larger companies. We expect that the combination of a strong management team and a strong environmental systems product line will produce solid long term results.”

Seprotech is a provider of pre-engineered water and wastewater treatment plants to the land development, industrial and military market place, including membrane-based water treatment systems and the ROTORDISK® biological wastewater treatment systems.

For Further Information, please contact:
Mr. Robert J. Searle, CFO
Investor Relations
Tel: (613) 523-1641
Tax: (613) 731-0851
rsearle@seprotech.com

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